

EXHIBIT 4

I apologize for the untimely collection of this information, but I hope we can get back on track.

As you can see by the attached financial statement, Delphi requested one of the tools back in September, 1998. Revenue in August, 1998 was \$463,363 and in September, 1998 \$248,422 about one-half. As a result we started losing revenue in August of 1998.

The previous months of June & July, 1998, GM Delphi was on strike.

The cost associated with this project is a machine rate for a 500 ton machine of \$78.40 per hour. Based on a 45 second cycle with 4 parts:

1 Machine 22 hrs x 320 pcs/hr =	7,040
1 Machine 16.56 hrs x 320 pcs/hr =	5,299
Total pcs/day	12,339

22 hrs x 78.40 =	1,724.80
16.56 hrs x 78.40 =	1,298.30
Machine Cost/Day	3,023.10

Machine Cost/Mth = 65,510.58 (Based on 21.67 days per month)

May 1998 Invoice	459,011.00
Cost	65,510.58
Net Profit	393,500.42

Net Losses based on Net Profits for May, 1998

Net Losses/Day	18,158.76
Net Losses/Year	4,721,278.73 (Based on 260 day/yr)

Date	Amount
9/1/98 - 12/31/98	1,573,820.10
1/1/99 - 12/31/99	4,721,278.73
1/1/00 - 12/31/00	4,721,278.73

Net Lost Revenue 11,016,377.56

Second Tool removed from Nutech - 12/31/98